

FLEXIBLE ANNUEL données au 12/2024

| Valeurs | ISIN | Type d'actif | Pays | Nombre de titres | Poids / Actif net total (%) |
|--|--------------|--------------------------------------|-------------|------------------|-----------------------------|
| Automobiles : 10.69% | | | | | |
| VALEO 5.375 A 28/05/27 | FR001400EA16 | Obligation Corporate à taux fixe | France | 200 000.00 | 1.75% |
| FAURECIA 3.125 S 15/06/26 | XS1963830002 | Obligation Corporate à taux fixe | France | 500 000.00 | 4.02% |
| FORD MOTOR CREDIT 3.250 A 15/09/25 | XS2229875989 | Obligation Corporate à taux fixe | Etats-Unis | 200 000.00 | 1.64% |
| RCI BANQUE FRN Q 12/03/25 | FR0013322146 | Obligation Corporate à taux variable | France | 200 000.00 | 1.63% |
| VOLKSWAGEN INTL FINANCE FRN A PERP | XS2187689034 | Obligation Corporate subordonnée | Allemagne | 200 000.00 | 1.65% |
| Biens de consommation : 1.72% | | | | | |
| COTY 5.750 S 15/09/28 #2 | XS2688529135 | Obligation Corporate à taux fixe | Etats-Unis | 200 000.00 | 1.72% |
| Biens de consommation courants : 3.91% | | | | | |
| ELO SA - 5.875% SNR 17/04/2028 EUR | FR001400PIA0 | Obligation Corporate à taux fixe | France | 100 000.00 | 0.75% |
| DAVIDE CAMPARI-MILANO 1.250 A 06/10/27 | XS2239553048 | Obligation Corporate à taux fixe | Italie | 200 000.00 | 1.54% |
| JDE PEET S 0.244 A 16/01/25 | XS2408491947 | Obligation Corporate à taux fixe | Pays-Bas | 200 000.00 | 1.63% |
| Biens d'équipement : 5.22% | | | | | |
| ORANO 5.375 A 15/05/27 | FR001400DAO4 | Obligation Etat | France | 200 000.00 | 1.76% |
| QUADIENT 2.250 A 03/02/25 | FR0013478849 | Obligation Corporate à taux fixe | France | 300 000.00 | 2.49% |
| VOLTALIA 1.000 A 13/01/25 | FR00140001X1 | Obligation Convertible | France | 3 750.00 | 0.98% |
| Construction / Immobilier : 8.87% | | | | | |
| MERCIALYS 1.800 A 27/02/26 | FR0013320249 | Obligation Corporate à taux fixe | France | 400 000.00 | 3.25% |
| SOCIETE FONCIERE LYON 1.500 A 29/05/25 | FR0013335767 | Obligation Corporate à taux fixe | France | 200 000.00 | 1.63% |
| ARGAN 1.011 A 17/11/26 | FR0014006FB8 | Obligation Corporate à taux fixe | France | 100 000.00 | 0.78% |
| VICAT 17/04/2025 | FR0128865260 | TC Billet de trésorerie | France | 200 000.00 | 1.60% |
| NEXITY 06/02/2025 | FR0128903962 | TC Billet de trésorerie | France | 200 000.00 | 1.61% |
| Distribution : 0.92% | | | | | |
| FNAC DARTY - 0.25% ELN CNV 23/03/27 EUR | FR0014002JO2 | Obligation Convertible | France | 1 500.00 | 0.92% |
| Etat / Province : 3.23% | | | | | |
| FRANCE REPUBLIC OF 0.000 19/03/25 | FR0128690668 | TC Bon du Trésor | France | 400 000.00 | 3.23% |
| Holdings : 4.77% | | | | | |
| FFP 1.875 A 30/10/26 | FR0013457405 | Obligation Corporate à taux fixe | France | 200 000.00 | 1.59% |
| SAGERPAR 21/26 ZO CV | BE6327660591 | Obligation Convertible | Belgique | 200 000.00 | 1.56% |
| GRUPE BRUXELLES LAMBERT 2.125 A 29/11/25 | BE6339419812 | Obligation Convertible | Belgique | 200 000.00 | 1.61% |
| OPC : 5% | | | | | |
| TRUSTEAM ROC FLEX-C | FR0007018239 | Fonds d'allocation d'actifs | | 2 288.71 | 5.00% |
| COMPARTIMENT INFRAGREEN II2016 | FR0013053840 | | | 1.00 | 0.00% |
| Produits de base : 0.81% | | | | | |
| VERALLIA - 3.875% 4/11/2032 | FR001400TRD7 | Obligation Corporate à taux fixe | France | 100 000.00 | 0.81% |
| Santé : 3.27% | | | | | |
| EUROFINS SCIENTIFIC 3.750 A 17/07/26 | XS2167595672 | Obligation Corporate à taux fixe | Luxembourg | 200 000.00 | 1.67% |
| CLARIANE 20/03/2025 | FR0128959899 | TC Billet de trésorerie | France | 200 000.00 | 1.61% |
| Services : 4.68% | | | | | |
| ELIS 1.000 A 03/04/25 | FR0013449972 | Obligation Corporate à taux fixe | France | 200 000.00 | 1.63% |
| DEUTSCHE POST 0.050 A 30/06/25 | DE000A2G87D4 | Obligation Convertible | Allemagne | 200 000.00 | 1.60% |
| WORLDLINE - 0% ELN CNV GTD 30/07/25 EUR | FR0013526803 | Obligation Convertible | France | 1 541.00 | 1.45% |
| Services financiers : 41.38% | | | | | |
| COMPARTIMENT INFRAGREEN II2016 - 5.5% 15/ 1/2027 | FR0013065158 | Obligation Corporate à taux fixe | France | 118 413.89 | 0.87% |
| BNP PARIBAS 2.375 A 20/11/30 | FR0013381704 | Obligation Corporate à taux fixe | France | 200 000.00 | 1.61% |
| SOCIETE GENERALE 5.250 A 06/09/32 | FR001400CKA4 | Obligation Corporate à taux fixe | France | 200 000.00 | 1.72% |
| ACHMEA 4.250 A PERP | XS1180651587 | Obligation Corporate à taux fixe | Pays-Bas | 200 000.00 | 1.69% |
| SOC GENERALE 15/25 MTN | XS1195574881 | Obligation Corporate à taux fixe | France | 300 000.00 | 2.49% |
| AVIVA 3.375 A 04/12/45 | XS1242413679 | Obligation Corporate à taux fixe | Royaume-Uni | 200 000.00 | 1.63% |
| MEDIOBANCA 1.125 A 23/04/25 | XS2106861771 | Obligation Corporate à taux fixe | Italie | 250 000.00 | 2.03% |
| MEDIOBANCA 2.300 A 23/11/30 | XS2262077675 | Obligation Corporate à taux fixe | Italie | 250 000.00 | 2.01% |
| CAIXABANK 1.625 A 13/04/26 | XS2468378059 | Obligation Corporate à taux fixe | Espagne | 200 000.00 | 1.64% |
| BANCO BILBAO VIZCAYA ARG 5.750 A 15/09/33 | XS2636592102 | Obligation Corporate à taux fixe | Espagne | 100 000.00 | 0.88% |
| CA AUTOBANK FRN Q 26/01/26 | XS2752874821 | Obligation Corporate indexée | Italie | 200 000.00 | 1.64% |
| AG INSURANCE 3.500 A 30/06/47 | BE6277215545 | Obligation Corporate subordonnée | Belgique | 200 000.00 | 1.66% |
| ETHIAS 5.000 A 14/01/26 | BE6279619330 | Obligation Corporate subordonnée | Belgique | 200 000.00 | 1.73% |
| ALLIANZ 2.241 A 07/07/45 | DE000A14J9N8 | Obligation Corporate subordonnée | Allemagne | 200 000.00 | 1.63% |
| COMMERZBANK 4.000 A 05/12/30 | DE000CZ45V25 | Obligation Corporate subordonnée | Allemagne | 200 000.00 | 1.64% |
| MAPFRE FRN A 31/03/47 | ES0224244089 | Obligation Corporate subordonnée | Espagne | 200 000.00 | 1.71% |
| BNP PARIBAS CARDIF 4.032 A PERP | FR0012329845 | Obligation Corporate subordonnée | France | 200 000.00 | 1.63% |
| SCOR SE 3.250 A 05/06/47 | FR0012770063 | Obligation Corporate subordonnée | France | 200 000.00 | 1.64% |
| CREDIT AGRICOLE 1.625 A 05/06/30 | FR0013516184 | Obligation Corporate subordonnée | France | 200 000.00 | 1.63% |
| BANQUE FED CREDIT MUTUEL 3.875 A 16/06/32 | FR001400AY79 | Obligation Corporate subordonnée | France | 200 000.00 | 1.66% |
| NN GROUP 4.500 A PERP | XS1028950290 | Obligation Corporate subordonnée | Pays-Bas | 200 000.00 | 1.67% |
| GENERALI FINANCE 4.596 A PERP | XS1140860534 | Obligation Corporate subordonnée | Italie | 200 000.00 | 1.65% |
| CAIXABANK 2.250 A 17/04/30 | XS1808351214 | Obligation Corporate subordonnée | Espagne | 200 000.00 | 1.64% |
| ING GROENBANK 2.125 A 26/05/31 | XS2176621170 | Obligation Corporate subordonnée | Pays-Bas | 200 000.00 | 1.62% |
| BARCLAYS BANK 0.000 24/01/25 | XS2341843006 | Obligation Convertible | Royaume-Uni | 200 000.00 | 1.62% |
| Technologie : 3.01% | | | | | |
| TELEPERFORMANCE 1.875 A 02/07/25 | FR0013346822 | Obligation Corporate à taux fixe | France | 200 000.00 | 1.63% |

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| SOITEC SA | 0.000 01/10/25 | FR0014000105 | Obligation Convertible | France | 1 000.00 | 1.38% |
| <u>Télécommunications / Médias : 1.69%</u> | | | | | | |
| ORANGE | 5.000 A PERP | XS1115498260 | Obligation Corporate subordonnée | France | 200 000.00 | 1.69% |
| <u>Trésorerie : 0.81%</u> | | | | | | |
| Provision de frais de gestion | | Calcul | | | | -0.04% |
| Banque en J au 31/12/2024 | | Calcul | | | | 0.85% |
| TOTAL | | | | | | 99.98% |